

CURRENT REPORT No. 43/2015

Date of Report:

28 April 2015

Re:

Registration of decreasing of Emperia Holding's share capital.

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs, that on 28 April 2015 received a decision of the District Court for Lublin-Wschód, based in Świdnik, 6th Commercial Division of the National Court Register, on decreasing of Issuer's Share Capital in connection with redemption 2 031 547 Issuer's own shares, carrying the right to 2 031 547 (13,345%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 13,345% of the Issuer's share capital.

After registration of changes, the share capital of the Issuer is PLN 13 192 018 and is divided into 13 192 018 bearer shares and carry right to 13 192 018 votes at the General Meeting of the Issuer's Shareholders.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(9) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.